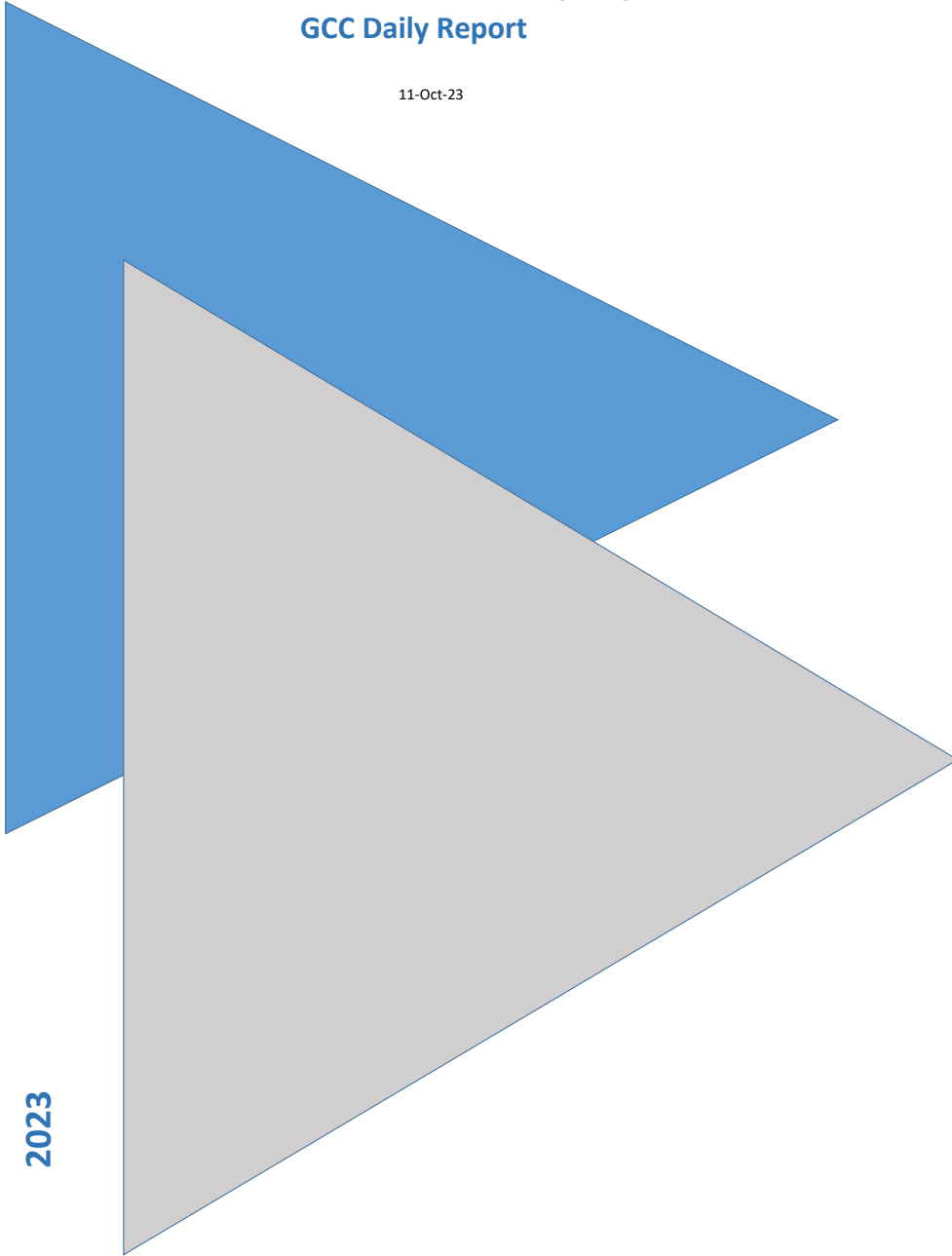


Financial Services Company GCC Daily Report

11-Oct-23



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FSC Daily Report

11/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,887.90	1.0	11.0	18.4	20.1	2.8	2.7	2.08%
MSCI Emerging Markets Index	944.55	1.0	(1.2)	13.5	14.7	1.5	1.6	2.88%
MSCI FM FRONTIER MARKETS	486.55	0.4	3.0	9.2	13.0	1.6	1.8	4.08%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	513.04	0.1	(8.1)	11.8	14.7	1.5	1.7	3.85%
Muscat Stock Exchange MSX 30 Index	4,778.48	0.2	(1.6)	13.2	11.4	0.9	0.8	4.63%
Tadawul All Share Index	10,612.35	(0.3)	1.3	17.8	21.8	2.1	2.2	3.47%
Dubai Financial Market General Index	4,091.43	1.0	22.6	9.5	12.3	1.4	1.0	4.53%
FTSE ADX GENERAL INDEX	9,656.92	0.4	(5.4)	31.2	19.7	3.0	2.0	1.63%
Qatar Exchange Index	10,023.13	1.7	(6.2)	12.4	13.0	1.3	1.5	5.71%
Bahrain Bourse All Share Index	1,939.18	(0.2)	2.3	7.3	11.8	0.7	1.0	8.63%
Boursa Kuwait All Share Price Return Ir	6,592.43	(0.9)	(9.6)	15.5	20.3	1.5	1.5	4.26%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	489.70	0.8	(3.2)	15.2	16.7	1.5	1.7	2.96%
MSCI AC Asia Ex. Japan Index	601.68	0.6	(2.8)	15.3	16.2	1.4	1.6	0.00%
Nikkei 225	31,936.51	0.6	22.4	25.3	24.1	1.8	1.8	1.80%
S&P/ASX 200	7,088.41	0.7	0.7	15.6	19.0	2.0	2.1	4.25%
Hang Seng Index	17,893.10	1.3	(9.5)	9.8	11.2	1.0	1.1	3.97%
NSE Nifty 50 Index	19,811.35	0.6	9.4	22.7	24.7	2.9	2.9	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.22	1.9	6.8	12.8	16.5	1.8	1.7	3.54%
MSCI Emerging Markets Europe Index	105.10	3.3	12.2	5.4	7.0	1.1	0.9	3.80%
FTSE 100 Index	7,640.12	0.2	2.5	11.1	14.6	1.7	1.6	3.96%
Deutsche Boerse AG German Stock Inc	15,435.74	0.1	10.9	12.3	15.8	1.4	1.6	3.78%
CAC 40 Index	7,129.67	(0.5)	10.1	12.3	16.9	1.8	1.6	3.28%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,323.43	0.6	13.4	21.6	22.2	4.0	3.8	1.64%
S&P 500 INDEX	4,358.24	0.5	13.5	21.4	22.0	4.1	3.9	1.59%
Dow Jones Industrial Average	33,739.30	0.4	1.8	20.3	19.3	4.4	4.4	2.14%
NASDAQ Composite Index	13,562.84	0.6	29.6	38.0	36.7	5.5	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	585.09	-0.4	-4.1	-29%	156%
Gold Spot \$/Oz	1,873.55	0.7	2.7	-9%	78%
BRENT CRUDE FUTR Dec23	87.41	-0.3	7.1	-11%	101%
Generic 1st'OQA' Future	88.18	0.5	11.7	-30%	378%
LME COPPER 3MO (\$)	8,022.50	-1.0	-4.2	-25%	85%
SILVER SPOT \$/OZ	22.05	0.9	-8.0	-24%	84%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,778.48							
Change	10.20	0.21%						
Previous Close	4,768.28		Financial Sector	7,837.23	7,823.29	0.18%	2.44%	-0.84%
Open	4,768.28		Industry Sector	5,599.24	5,567.63	0.57%	-0.99%	-12.88%
Day's High	4,790.21		Services Sector	1,659.47	1,657.44	0.12%	1.84%	2.65%
Day's Low	4,768.28		MSM Shariah Index	468.60	462.09	141.00%	-	-
YTD Change	-1.63%							
Volume Mn	5.37							
MSX30 Value Traded Mn	1.91							
Traded / Listed Stocks	40	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN CABLES INDUSTRY	2.140	9.86%	DHOFAR BEVERAGES	0.200	-8.26%	RENAISSANCE SERVI	0.420	1015.84
MUSANDAM POWER	0.282	5.62%	OMAN FLOUR MILLS	0.540	-4.43%	BANK MUSCAT	0.285	641.12
VOLTAMP ENERGY	0.120	4.35%	UNITED FINANCE	0.057	-3.39%	OOREDOO	0.386	557.00
OMAN INVESTMENT & FINANCE	0.082	2.50%	MUSCAT FINANCE	0.053	-1.85%	SOHAR INTERNATIO	0.105	554.94
OMINVEST	0.420	2.44%	OMAN OIL MARKETING	0.910	-1.62%	AL OMANIYA FINAN	0.150	437.50

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,612.35		Tadawul Banks	9,983.86	9,983.18	0.01%	-1.33%	-3.75%
Change	-27.71	-0.26%	Tadawul Energy	6,310.03	6,362.67	-0.83%	0.52%	-3.90%
Previous Close	10,640.06		Tadawul Utilities	7,964.09	7,810.41	1.97%	1.99%	-2.50%
Open	10,651.90		Tadawul Telecom	6,826.87	6,845.47	-0.27%	-1.73%	-4.08%
Day's High	10,699.30		Tadawul Insurance	7,746.05	7,790.33	-0.57%	-4.59%	-5.47%
Day's Low	10,606.19		Tadawul Retailing	7,826.33	7,782.44	0.56%	1.79%	0.48%
YTD Change	1.28%		Tadawul Food & Beverages	5,548.00	5,618.00	-1.25%	-5.07%	-4.67%
Volume Mn	218,604.95		Tadawul Media	22,455.55	22,282.74	0.78%	-2.79%	-1.87%
Value Traded Mn	4,887.31		Tadawul Materials	5,986.02	6,006.95	-0.35%	-1.40%	-3.69%
Traded / Listed Stocks	229	228	Tadawul Capital Goods	7,258.88	7,200.53	0.81%	-2.90%	-3.82%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	WATANI IRON STEEL CO	2.76	-10.68%	TOURISM ENTERPRIS	0.66	13676.52
THE NATIONAL AGRICULTURE DEV	45.5	4.71%	THIMAR DEVELOPMENT HOLDING	15.78	-8.89%	AL-BAHA DEVELOPMI	0.15	9181.21
TAKWEEN ADVANCED INDUSTRIES	14.78	3.80%	OBEKAN GLASS COMPANY	72.20	-5.00%	SAUDI TELECOM CO	35.50	8840.32
SAUDI RE FOR COOPERATIVE REI	17.62	3.53%	AL-HASSAN G.I. SHAKER CO	21.42	-4.80%	SAUDI ARABIAN OIL C	33.65	4194.86
ACWA POWER CO	196.8	3.04%	AL SAGR CO-OPERATIVE INSURAN	20.00	-4.76%	JARIR MARKETING CC	15.04	3943.32

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,091.43							
Change	40.31	1.00%						
Previous Close	4,051.12		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,050.21		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,094.41		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,041.81		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.23		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	202,225.70		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	500.97		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES NBD PJSC	18	4.05%	BHM CAPITAL FINANCIAL SERVIC	1.54	-3.14%	UNION PROPERTIES F	0.37	28,646.70
ISLAMIC ARAB INSURANCE COM	0.627	3.47%	AL FIRDOUS HOLDINGS PJSC	0.37	-2.89%	SHUAA CAPITAL PSC	0.29	17,181.95
SHUAA CAPITAL PSC	0.288	2.86%	UNION PROPERTIES PJSC	0.368	-2.39%	EMAAR PROPERTIES I	7.79	8,994.74
AMANAT HOLDINGS PJSC	1.02	2.41%	AL RAMZ CORPORATION INVESTME	1.52	-1.94%	DUBAI ISLAMIC BANK	5.59	5,811.32
DUBAI ELECTRICITY & WATER AU	2.55	2.41%	AJMAN BANK PJSC	2.16	-1.82%	DEYAAR DEVELOPME	0.64	4,026.49

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,656.92							
Change	43.09	0.45%						
Previous Close	9,613.83		Financial	16,472.57	16,430.59	0.26%	-0.62%	-0.45%
Open	9,613.83		Telecommunication	4,843.88	4,815.24	0.59%	-1.68%	-4.56%
			Consumer Services	9,663.65	9,756.61	-0.95%	-0.76%	-0.76%
Day's High	9,658.59		Basic Material	5,411.67	5,361.60	0.93%	-0.46%	-0.76%
Day's Low	9,613.83		Industrials	3,246.48	3,221.09	0.79%	-2.39%	-1.52%
YTD Change	-5.43%		Utilities	13,241.27	12,844.83	3.09%	-0.89%	-4.57%
			Energy	2,094.13	2,078.25	0.76%	-2.02%	-4.15%
Volume Mn	119,829.79		Health Care	3,627.23	3,662.47	-0.96%	-3.09%	-4.29%
Value Traded Mn	816.98		Real Estate	8,810.09	8,615.53	2.26%	-0.18%	0.50%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GHITHA HOLDING PJSC	44.9	5.15%	ARAM GROUP	3.02	-9.85%	MULTIPLY GROUP	3.86	23366.30
FUJAIRAH CEMENT INDUSTRIES	0.322	4.21%	BANK OF SHARJAH	0.64	-7.91%	ABU DHABI NATIONA	3.55	21916.48
ABU DHABI NATIONAL ENERGY CO	3.34	3.09%	SHARJAH CEMENT & INDUS DEVEL	0.59	-5.60%	MANAZEL REAL ESTA	0.38	9735.96
ABU DHABI NATIONAL OIL CO FO	3.55	2.90%	RESPONSE PLUS HOLDING PJSC	4.13	-4.62%	Q HOLDING PJSC	3.50	7932.14
ALDAR PROPERTIES PJSC	5.83	2.64%	PALMS SPORTS P.J.S.C	12	-3.07%	ALDAR PROPERTIES P	5.83	7509.77

Source: FSC

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,023.13							
Change	171.16	1.74%	Total Return	21,511.04	21,143.72	1.74%	-0.39%	-2.23%
Previous Close	9851.97		Rayan Islamic	4,387.92	4,351.77	0.83%	-1.44%	-3.43%
Open	9851.97		All Share	3,393.23	3,327.57	1.97%	-0.15%	-1.86%
			Banks & Finance	4,111.26	3,977.58	3.36%	1.15%	-0.33%
Day's High	10083.1		Industrials	4,065.41	4,046.67	0.46%	-0.85%	-3.21%
Day's Low	9851.97		Transportation	4,400.33	4,363.15	0.85%	-2.55%	-2.67%
YTD Change	-0.06159873		Real Estate	1,397.71	1,389.05	0.62%	-2.88%	-4.61%
			Insurance	2,533.64	2,498.91	1.39%	-1.11%	-5.00%
Volume Mn	225.266		Telecommunications	1,522.76	1,523.36	-0.04%	-1.86%	-4.95%
Value Traded Mn	675.4126		Consumer Goods	7,477.13	7,437.89	0.53%	-1.58%	-2.08%
Traded / Listed Stocks	21	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.46	9.95%	INMA HOLDING COMPANY	4.38	-2.21%	QATAR ALUMINUM A	1.33	21730.06
AL KHALEEJ TAKAFUL GROUP	3.24	6.59%	AL FALEH EDUCATION HOLDING	0.90	-1.85%	MASRAF AL RAYAN	2.12	19299.99
QATAR NATIONAL BANK	15.85	5.32%	WIDAM FOOD CO	2.27	-1.35%	GULF INTERNATIONA	2.77	17955.08
DOHA INSURANCE CO	2.19	3.98%	ESTITHMAR HOLDING QPSC	2.00	-0.65%	UNITED DEVELOPMEI	1.00	14835.64
QATAR GERMAN CO FOR MEDICAL	1.67	3.21%	MEDICARE GROUP	5.62	-0.64%	EZDAN HOLDING GRC	0.96	11001.17

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,939.18							
Change	-3.65	-0.19%						
Previous Close	1,942.83		MSCI Bahrain	140.49	140.32	0.12%	-1.30%	0.14%
Open	1,941.51		MSCI Bahrain Domestic Islamic	51.55	51.55	0.00%	-2.21%	0.91%
Day's High	1941.510		MSCI Bahrain Net TR USD	364.47	364.02	0.12%	-1.30%	0.14%
Day's Low	1938.640							
YTD Change	2.32%							
Volume Mn	473.01							
Value Traded Mn	0.122							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN ISLAMIC BANK	0.07	6.06%	AL BARAKA GROUP B.S.C	0.28	-5.17%	AL BARAKA GROUP B	0.28	500.00
AL SALAM BANK BSC	0.18	1.11%	BBK BSC	0.50	-0.60%	AL SALAM BANK BSC	0.18	419.21
-	-	-	-	-	-	BAHRAIN ISLAMIC BA	0.07	50.00
-	-	-	-	-	-	SEEF PROPERTIES	0.15	43.67
-	-	-	-	-	-	NATIONAL HOTELS CI	0.20	3.58

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,592.43							
Change	-59.03	-0.89%	Industrials	878.39	887.00	-0.97%	-4.53%	-18.58%
Previous Close	6,651.46		Banks	1,594.90	1,611.45	-1.03%	-5.08%	-11.09%
Open	6,661.19		Consumer Service	585.00	582.92	0.36%	-1.84%	21.89%
			Technology	611.10	634.38	-3.67%	9.95%	-12.23%
Day's High	6,680.27		Real Estate	1,172.45	1,190.67	-1.53%	-0.27%	-3.00%
Day's Low	6,590.56		Financial Services	1,205.36	1,212.42	-0.58%	-2.67%	-4.13%
YTD Change	-9.60%		Telecom	1,021.22	1,029.29	-0.78%	-4.76%	-13.56%
			Health Care	475.11	475.11	0.00%	0.00%	2.87%
Volume Mn	0.18		Insurance	2,221.91	2,166.14	2.57%	0.03%	43.27%
Value Traded Mn	42.59		Basic Materials	812.56	813.88	-0.16%	-2.46%	-6.07%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	57.30	9.98%	SHUAIBA INDUSTRIAL CO	159.00	-12.15%	SOKOUK HOLDING CO	42.00	15972.73
FIRST DUBAI REAL ESTATE DEVE	40.70	6.54%	EKTITAB HOLDING CO SAK	17.60	-10.66%	KUWAIT FINANCE HC	706.00	12420.48
PRIVATIZATION HOLDING COMPAN	33.00	5.10%	AQAR REAL ESTATE INVESTMENTS	55.00	-7.56%	NATIONAL INDUSTRII	201.00	11697.02
AL-MASSALEH REAL ESTATE CO	29.20	4.29%	GULF FRANCHISING HOLDING CO	51.30	-5.00%	PRIVATIZATION HOLI	33.00	10244.17
AL-AHLEIA INSURANCE CO SAKP	605.00	4.13%	AL MADAR INVESTMENT CO	90.20	-4.95%	AAYAN LEASING & IN	156.00	9966.79

Source: FSC